

## **Planned Legacy Giving**

For over 20 years, Behind the Book has been bringing literacy engagement programs to schools in New York City and inspiring children with multidisciplinary programs aimed to increase their motivation to read and write. With literacy rates lower than they have been in a generation, our work is more important now than ever. You can help ensure that NYC students are equipped for tomorrow by making a bequest to Behind the Book.

Name us as a beneficiary of your will, trust, retirement plan, life insurance policy or financial account, or fund a charitable gift annuity or trust that may provide you with tax benefits and income.

## **Ways To Give**

You can name Behind the Book in your long-range plans including:

- Your will or trust
- IRA or retirement plan beneficiary
- Life insurance beneficiary
- Charitable IRA Distribution: If you are age 70 ½ or older, you may be eligible to transfer up to \$100,000 in gifts directly from your IRA to Behind the Book and exclude the amount of your gift from taxable income. If you have questions or would like to discuss the benefits of IRA charitable distributions please contact your tax advisor.

You may include a bequest to support Behind the Book when preparing your will or living trust, or by adding a codicil to your present will or living trust. Bequests may be of cash, securities, bonds, real estate, copyrights, royalties, or other property. Bequests of all sizes are welcome, whether they are outright, contingent, or residual. We recommend that you consult with a qualified estate planning attorney when drafting your will or living trust.

Our Tax ID is # 32-0086097. Before finalizing your charitable plans we encourage you to seek the counsel of your legal or financial advisor.

## **CONTACT US**

Please let us know if you have included Behind the Book in your estate plans. Email Amanda Carr at <a href="mailto:amanda@behindthebook.org">amanda@behindthebook.org</a> or call us at 212-222-3627.